

DSpace 1.4.1
- Customiza-
tion

Claudia
Jürgen

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DSpace 1.4.1 - Customization

Claudia Jürgen

2007-03-13

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This workshop provides an overview of the DSpace customization possibilities. Detailed information can be found in:

- the DSpace System Documentation
- the DSpace Wiki

Conventions

File Structure

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As every installation of DSpace has it's own structure the following conventions are used:

- **[dspace-source]**
The DSpace source directory
- **[dspace]**
The DSpace installation directory
- **[YourURL]**
The URL of your DSpace installation
https://eldorado.uni-dortmund.de/
- **[tomcat]**
The installation directory of your servlet container

Convention

Terminology - DSpace Resource Types

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Bitstream represents a file.

Bundle a container for bitstreams

Collection a container for items

Community a container for Communities and Collections

Eperson a registered DSpace user

Group a container for epeople

Item The item is the basic archival element. It consists of metadata and bundles. Each item is owned by one collection and might be mapped to other collections.

Elements of Configuration

dspace.cfg

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The most important configuration file is

[dspace-source]/config/dspace.cfg

Here you can find

- all the basic settings,
- features to be switched on,
- part of the UI configuration,
- ...

The *dspace.cfg* is a list of key-value-pairs:

```
webui.itemdisplay.default = dc.title, \
                           dc.contributor.*,
```

Please note, that a key-value-pair must be on one line. Line
breaks are to be escaped with \.

Elements of Configuration

Texts and Graphics

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The most commonly changed texts and graphics reside in:

- *[dspace-source]/config/language-packs/Messages.properties*
the language tags
- *[dspace-source]/config/emails/**
templates for emails
- *[dspace-source]/jsp/image*
images

Elements of Configuration

JSP's and Stylesheet

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The most commonly changed JSP's (Corporate Design) are:

- *[dspace-source]/jsp/styles.css.jsp*
the stylesheet
- *[dspace-source]/jsp/layout/header-default.jsp*
the header
- *[dspace-source]/jsp/layout/footer-default.jsp*
the footer
- *[dspace-source]/jsp/layout/navbar-default.jsp*
the navigation bar

Elements of Configuration

The Administration UI

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Logged in as an administrator at
[YourURL]/dspace-admin
you can access a number of administrative tools.
Among other things, you may customize:

- the default DSpace License
- the News

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The Administration UI

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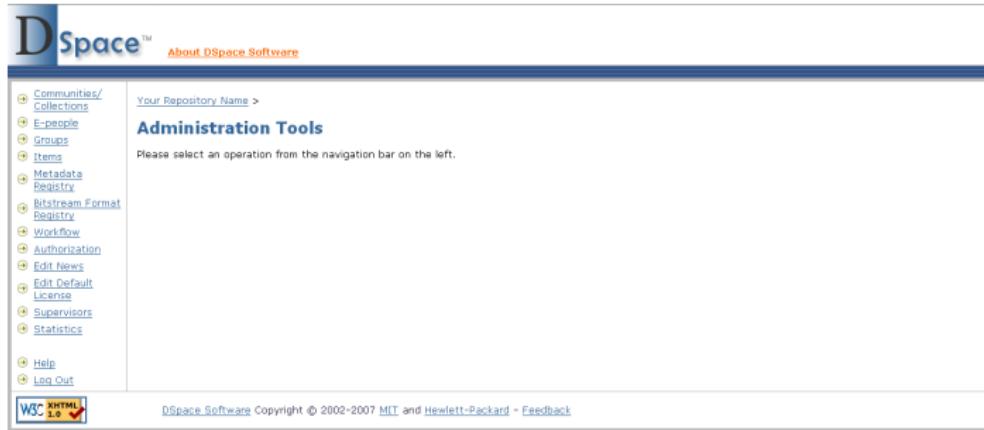
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The screenshot shows the DSpace Administration Tools interface. At the top, there's a blue header bar with the DSpace logo and a link to "About DSpace Software". Below the header, a left sidebar lists various administration tools: Communities/Collections, E-people, Groups, Items, Metadata Registry, Bitsstream Format Registry, Workflow, Authorization, Edit News, Edit Default License, Supervisors, Statistics, Help, and Log Out. The "Edit Default License" option is currently selected. The main content area has a heading "Administration Tools" and a sub-instruction "Please select an operation from the navigation bar on the left." At the bottom of the page, there's a W3C XHTML 1.0 validation logo and a footer note: "DSpace Software Copyright © 2002-2007 MIT and Hewlett-Packard - Feedback".

Figure: The Administration UI

Mere Configuration Changes

For DSpace

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Changes not made via the UI must be activated by one of these methods:

For mere config changes do

- ① Log in as the DSpace user to the system
- ② `cd [dspace-source]`
- ③ run `ant init_configs`
- ④ Restart your servlet container

Mere Configuration Changes

3rd Party Templates

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If you change one of these elements in *dspace.cfg*

`config.template.log4j.properties`

`config.template.log4j-handle-plugin.properties`

`config.template.oaicat.properties`

you must run `[dspace]/bin/install-configs` .

(Full) Rebuild

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Perform the following steps:

- ① Log in as the DSpace user to the system
- ② `cd [dspace-source]`
- ③ Run `ant update`
- ④ Stop your servlet container
- ⑤ Delete old deployments in `[tomcat]/webapps` and `[tomcat]/work`
- ⑥ `cp [dspace-source]/build/dspace.war`
`[tomcat]/webapps/dspace.war`
and if necessary
`cp [dspace-source]/build/dspace-oai.war`
`[tomcat]/webapps/dspace-oai.war`
- ⑦ Start your servlet container

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Perform the following steps:

- ① Log in as the DSpace user to the system
- ② Run `[dspace]/bin/index-all`

Feature - Controlled Vocabularies

Files - Steps - Notes

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You can enable the use of controlled vocabularies for ingest and search.

Files:

- *[dspace-source]/config/dspace.cfg*
- *[dspace-source]/config/controlled-vocabularies/*.xml*

Perform the following steps

- 1 Edit *[dspace-source]/config/dspace.cfg*
- 2 Set `webui.controlledvocabulary.enable = true`
- 3 Perform the steps in [Mere Configuration Changes](#).

Note:

All controlled vocabularies residing in
[dspace]/config/controlled-vocabularies
will be used on a DSpace instance.

Feature - Controlled Vocabularies

Result

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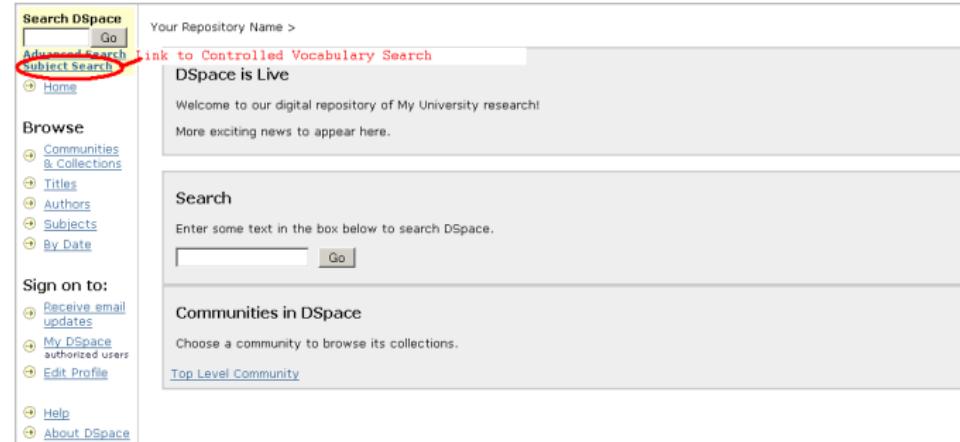
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The screenshot shows the DSpace 1.4.1 search interface. On the left, there is a vertical navigation bar with links: DSpace 1.4.1 - Customization, Claudia Jürgen, Introduction, Activate Changes, dspace.cfg, Text, Layout, and input-forms. The main content area has a yellow header bar with the text "Search DSpace" and "Go". Below this, there is a red circle around the "Subject Search" link. To the right of the search bar, it says "Your Repository Name > Link to Controlled Vocabulary Search". Below this, a box contains the text "DSpace is Live" and "Welcome to our digital repository of My University research! More exciting news to appear here.". Further down, there is a "Search" section with a text input field and a "Go" button. To the right of the search section is a "Communities in DSpace" section with a link to "Top Level Community". On the far left of the main content area, there is a sidebar with sections for "Browse" (linking to Communities & Collections, Titles, Authors, Subjects, and By Date) and "Sign on to" (linking to Receive email updates, My DSpace authorized users, Edit Profile, Help, and About DSpace). The "Subject Search" link in the navigation bar is highlighted with a red circle.

Figure: Navigation Bar with Link to Controlled Vocabularies Search

Feature - Controlled Vocabularies

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Subject Search [Help...](#)

Check the boxes next to the categories that you wish to search under, then hit "Search...". Categories can be expanded to refine the search terms, and as many categories can be selected as required.

Filtering the list of categories will remove from the list below any categories that do not match the filter term. Expanding each category will show you which terms did match the filter.

Find a subject in the controlled vocabulary:

Filter:

VDP
 Humaniora: 000
 Samfunnsvitenskap: 200
 Matematikk og Naturvitenskap: 400
 Teknologi: 500
 Medisinske Fag: 700
 Landbruks- og Fiskerifag: 900

Research Subject Categories
 HUMANITIES and RELIGION
 LAW/JURISPRUDENCE
 SOCIAL SCIENCES
 MATHEMATICS
 NATURAL SCIENCES
 TECHNOLOGY
 FORESTRY, AGRICULTURAL SCIENCES and LANDSCAPE PLANNING
 MEDICINE
 ODONTOLOGY
 PHARMACY
 VETERINARY MEDICINE
 INTERDISCIPLINARY RESEARCH AREAS

Figure: Controlled Vocabularies - Search

Feature - License Display

Files - Steps

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Files:

- *[dspace-source]/config/dspace.cfg*

Perform the following steps:

- ① Edit *[dspace-source]/config/dspace.cfg*
- ② Set `webui.licence_bundle.show = true`
- ③ Perform the steps in [Mere Configuration Changes](#).

Feature - License Display

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Your Repository Name >
Top Level Community >
Simple Collection >

Please use this identifier to cite or link to this item: <http://hdl.handle.net/123456789/6> [Edit](#)

Title: This is the title of an item
Authors: Doe, Jane
Issue Date: 26-Jan-2007
Abstract: This is the abstract of an item.
URI: <http://hdl.handle.net/123456789/6>
Appears in Collections: [Simple Collection](#)

Files in This Item:

File	Description	Size	Format
DSpaceHowTo.pdf		301Kb	Adobe PDF

This item is protected by original copyright
[View License](#)
[Show full item record](#)

Display of license link

Items in DSpace are protected by copyright, with all rights reserved, unless otherwise indicated.

Figure: Default Item Display with License Display enabled

Feature - Creative Commons License

Files - Steps

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In addition to the DSpace License you may enable the use of the Creative Commons License.

Files:

- *[dspace-source]/config/dspace.cfg*

Perform the following steps:

- ① Edit *[dspace-source]/config/dspace.cfg*
- ② Set `webui.submit.enable-cc = true`
- ③ Perform the steps in [Mere Configuration Changes](#).

Feature - Creative Commons License

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Describe Describe Describe Upload Verify License License Complete

Submit: Use a Creative Commons License

To license your item under Creative Commons, follow the instructions below. You will be given an opportunity to review your selection. Follow the 'proceed' link to add the license. If you wish to omit a Creative Commons license, press the 'Skip Creative Commons' button.

 provided by Creative Commons

You've made a work you're proud of. Now it's time to get creative with how you make it available.

Creative Commons licenses help you share your work while keeping your copyright. Other people can copy and distribute your work provided they [give you credit](#) ... and only on the conditions you specify here. This page helps you choose those conditions. If you want to offer your work with no conditions, choose the [public domain](#).

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Yes
 No

Allow modifications of your work? ([more info](#))

Yes
 Yes, as long as others share alike ([more info](#))
 No

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[« Previous](#) [Skip Creative Commons](#) [Cancel/Save](#)

Figure: Creative Commons License in Submission

Feature - RSS Feeds

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You may enable the use of RSS feeds.

Files

- *[dspace-source]/config/dspace.cfg*

Perform the following steps:

- ① Edit *[dspace-source]/config/dspace.cfg*
- ② Set `webui.feed.enable = true`
- ③ Perform the steps in [Mere Configuration Changes](#).

Feature - RSS Feeds

Additional RSS feeds settings

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You may further configure the RSS feeds by changing one of these properties:

- number of DSpace items per feed
`webui.feed.items = 4`
- maximum number of feeds in memory cache
`webui.feed.cache.size = 100`
- number of hours to keep cached feeds before checking currency
`webui.feed.cache.age = 48`
- which syndication formats to offer
`webui.feed.formats = rss_1.0,rss_2.0`
- Set to true to use local server URLs instead of Handle)
`webui.feed.localresolve = false`
- feed information for each item
`webui.feed.item.title = dc.title`
`webui.feed.item.date = dc.date.issued`
- metadata fields to show in the feed
`webui.feed.item.description = \`
`dc.title, dc.contributor.author`

Feature - RSS Feeds

Result

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Figure: Link to RSS Feed

Feature - Strength Display

Files - Steps - Notes

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You may enable the display of the number of items appearing in a collection.

Files:

- *[dspace-source]/config/dspace.cfg*

Perform the following steps:

- ① Edit *[dspace-source]/config/dspace.cfg*
- ② Set `webui.strengths.show = true`
- ③ Perform the steps in [Mere Configuration Changes](#).

Note:

At the moment this feature might lead to scalability problems with large repositories.

Feature - Strength Display

Ergebnis

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Search DSpace Go [Advanced Search](#)

Your Repository Name >

Communities and Collections

Shown below is a list of communities and the collections and sub-communities with

- **Top Level Community**
 - Another simple collection [0]
 - Simple Collection [1]

Strength Display
Items per
Collection

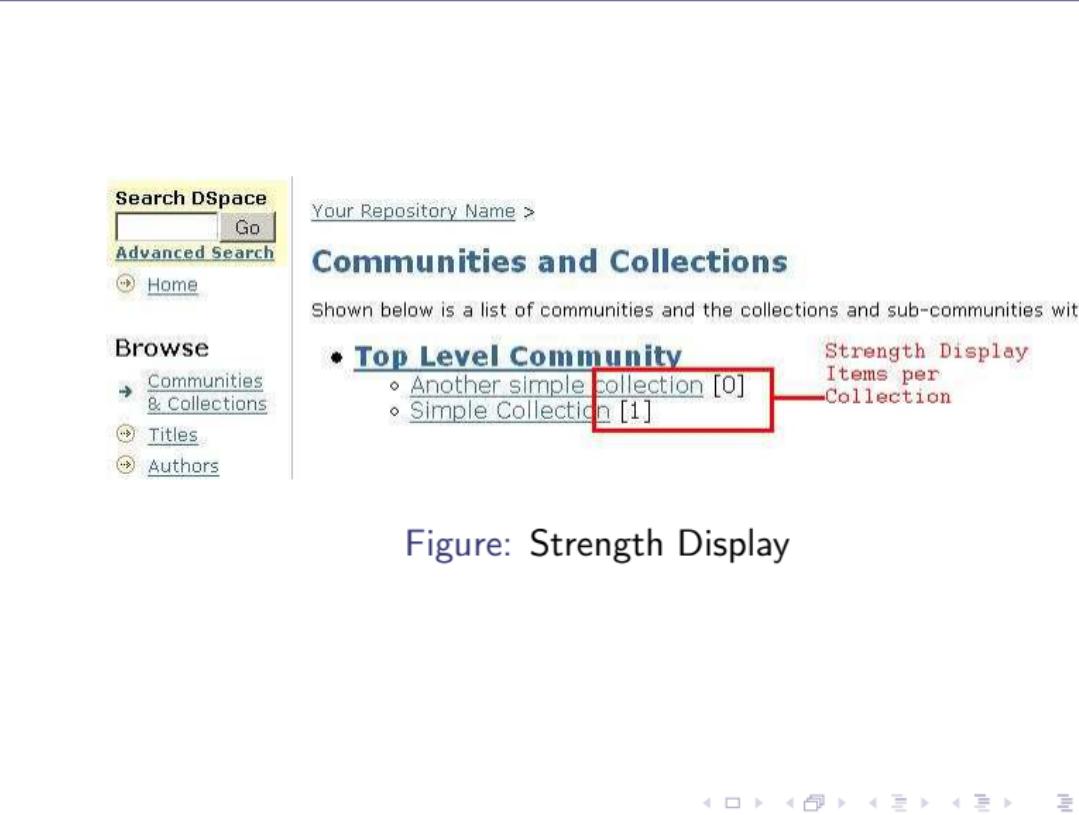


Figure: Strength Display

Feature - Suggest Item

Files - Steps - Notes

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You may give a user the possibility to recommend an item to someone else.

Files:

- `[dspace-source]/config/dspace.cfg`

Perform the following steps:

- ① Edit `[dspace-source]/config/dspace.cfg`
- ② Set `webui.suggest.enable = true`
- ③ Change the following properties if necessary:

- ① `webui.suggest.sender = A DSpace user`
- ② `webui.suggest.recipient = colleague`

These text elements are used if the user who suggests an item is not logged in.

- ④ Perform the steps in [Mere Configuration Changes](#).

Note:

`webui.suggest.sender = A DSpace user` and
`webui.suggest.recipient = colleague`
are not i18n.

Feature - Suggest Item

Result - Change in Default Item Display

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Please use this identifier to cite or link to this item: <http://hdl.handle.net/123456789/6>

Title: This is the title of an item
Authors: Doe, Jane
Issue Date: 26-Jan-2007
Abstract: This is the abstract of an item.
URI: <http://hdl.handle.net/123456789/6>

Appears in Collections: [Simple Collection](#)

Files in This Item:

File	Description	Size	Format
DSpaceHowTo.pdf		301Kb	Adobe PDF

[Show full item record](#) [Recommend this item](#) [Link to Suggest Item Form](#)

Items in DSpace are protected by copyright, with all rights reserved, unless otherwise indicated.

Figure: Item with "Suggest Item" Link

Feature - Suggest Item

Result - The Suggest Form

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Recommended Item: This is the title of an item

To recommend this item to someone, complete the form below. Fields marked with a "*" are required.

Name of recipient:

E-mail of recipient*:

Your name:

Your e-mail address:

Personal message:

Figure: Suggest Item Form

Feature - Suggest Item

Result - Suggest Item Email

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Betreff: An item of interest from DSpace

Von: dspace-noreply@myu.edu

Antwort an: jane.doe@poterfield.edu

Datum: 15:56

An: claudia.juergen@ub.uni-dortmund.de

Hello Claudia Jürgen:

Doe Jane requested we send you this email regarding an item available in Your Repository Name.

Title: This is the title of an item
Location: <http://localhost:8080/dspace/handle/123456789/6>
In Collection: Simple Collection
Personal Message: Hello Claudia,

I think this new report might be of interest for you.

cheers

Jane

The DSpace digital repository system captures, stores, indexes, preserves, and distributes digital material.
For more information, visit www.dspace.org

Figure: Suggest Item Email

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Files

- *[dspace-source]/config/dspace.cfg*
- *[dspace-source]/jsp/local/search/advanced.jsp*
- *[dspace-source]/config/language-packs/Messages.properties*

Search - Fields to be Indexed

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Perform the following steps:

- ① Edit `[dspace-source]/config/dspace.cfg`

- ② Set/Change a search index

```
search.index.1 = author:dc.contributor.*  
search.index.2 = affiliation:myschema.creator.affiliation  
search.index.[number] =  
[name]:[metadataschema].[element].[qualifier]
```

- ③ It might be necessary to change

`[dspace-source]/jsp/local/search/advanced.jsp` In order to use
new/changed indices in the advanced search, e.g.:

```
<select name="field1" id="tfield1">  
<option value="affiliation" <%= field1.equals("affiliation") ? "selected"  
      <fmt:message key="jsp.search.advanced.type.affiliation"/>  
</option>  
</select>
```

You must perform this change for field2 and field3.

- ④ Please check that the tags needed are in

`[dspace-source]/config/language-packs/Messages.properties|`, e.g.:
`jsp.search.advanced.type.affiliation`

- ⑤ Perform the steps in [Rebuild](#).

- ⑥ Perform the steps in [Re-Index](#).

Files:

- *[dspace-source]/config/dspace.cfg*

Perform the following steps:

- ① Edit *[dspace-source]/config/dspace.cfg*
- ② Set `search.operator = OR`
or Set `search.operator = AND`
- ③ Perform the steps in [Mere Configuration Changes](#).

Note: The default setting is "'OR'".

The default field size indexed by Lucene is 10,000 terms. This might not be enough for the complete text extraction of large documents.

Files:

- `[dspace-source]/config/dspace.cfg`
- `[dspace-source]/bin/dsrun`

Perform the following steps

- ① Edit `[dspace-source]/config/dspace.cfg`
- ② Adjust `search.maxfieldlength = n`
 $n \in \mathbb{N} \vee n = -1$
-1 is interpreted as ∞
- ③ if you choose $n=-1$ you will probably need to adjust your
`[dspace-source]/bin/dsrun`
- ④ Edit `[dspace-source]/bin/dsrun`
- ⑤ Change the Java option `-Xmx` :
`java -Xmx256m -classpath $FULLPATH "$@"` e.g.
`java -Xmx1024m -classpath $FULLPATH "$@"`
- ⑥ Perform the steps in [Mere Configuration Changes](#).

Browse - Metadata Fields Used Files

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You may configure which metadata fields to use for the browse index. This is the default setting is:

```
webui/browse/index/date = dc.date.issued  
webui/browse/index/author = dc.contributor.*  
webui/browse/index/title = dc.title  
webui/browse/index/subject = dc.subject.*
```

Files:

- *[dspace-source]/config/dspace.cfg*

Browse - Metadata Fields Used

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Perform the following steps:

- ① Edit `[dspace-source]/config/dspace.cfg`
- ② Change the index-field settings:

```
webui.browse.index.[name] =  
schema.element.qualifier, schema.element.* e.g.:  
webui.browse.index.title =  
dc.title, dc.title.alternative oder  
webui.browse.index.title = dc.title.*
```

- ③ Perform the steps in [Rebuild](#).
- ④ Perform the steps in [Re-Index](#).

Browse - Thumbnails

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Files:

- *[dspace-source]/config/dspace.cfg*

Perform the following steps:

- ① Edit *[dspace-source]/config/dspace.cfg*
- ② Change, if necessary:
 - maximum width and height of generated thumbnails
`thumbnail.maxwidth = 80`
 - `thumbnail.maxheight = 80`
 - whether to display thumbnails on browse and search result pages
`webui.browse.thumbnail.show = false`
 - whether to display the thumb against each bitstream
`webui.item.thumbnail.show = true`
 - thumbnail link behaviour
 - `webui.browse.thumbnail.linkbehaviour = item` or
 - `webui.browse.thumbnail.linkbehaviour = bitstream`
- ③ Perform the steps in [Rebuild](#).
- ④ Run *[dspace]/bin/filter-media*.
- ⑤ If necessary (filter-media run with -n)
- ⑥ Perform the steps in [Re-Index](#).

Item Display

Files

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You may define the item display per collection. If no display is defined the default item display is used. The default item display is configurable, too.

Files:

- *[dspace-source]/config/dspace.cfg*
- *[dspace-source]/config/language-packs/Messages.properties*

Item Display Example

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Your Repository Name >
Top Level Community >
[Simple Collection >](#)

Please use this identifier to cite or link to this item: <http://hdl.handle.net/123456789/6> [Edit...](#)

Title: This is the title of an item
Authors: [Doe, Jane](#)
Issue Date: 26-Jan-2007
Abstract: This is the abstract of an item.
URI: <http://hdl.handle.net/123456789/6>

Appears in Collections: [Simple Collection](#)

Files in This Item:

File	Description	Size	Format
DSpaceHowTo.pdf		301Kb	Adobe PDF

[View/Open](#) [Show full item record](#) [Recommend this item](#)

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Figure: Default Item Display

Item Display

Steps

DSpace 1.4.1
- Customiza-
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Perform the following steps:

- ① Edit `[dspace-source]/config/dspace.cfg`

- ② Edit or create a display style:

```
webui.itemdisplay.<style> =
```

```
schema.element, schema.element.qualifier, schema.element.*
```

e.g.:

```
webui.itemdisplay.thesis =
```

```
dc.creator, dc.contributor.referee, dc.contributor.advisor,
```

- ③ Edit `[dspace-source]/config/language-packs/Messages.properties`

Check whether all the tags are present.

- ④ Map a style to a collection

```
webui.itemdisplay.<style>.collections =
```

```
<collection handle>, ... e.g.:
```

```
webui.itemdisplay.thesis.collections =
```

```
123456789/2, 123456789/3
```

- ⑤ Perform the steps in .

Item Lists

Files - Steps

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You may adjust the metadata fields display in item lists.

Files:

- *[dspace-source]/config/dspace.cfg*
- *[dspace-source]/config/language-packs/Messages.properties*

Perform the following steps:

- ① Edit *[dspace-source]/config/dspace.cfg*
- ② Change `webui.itemlist.columns = dc.date.issued(date), dc.title, dc.contributor.*`
- ③ Perform the steps in Rebuild.

Item Lists

Example - Search Results

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tion

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Item hits:

Issue Date	Title	Author(s)
11-Aug-2003	Entwurf und Analyse effizienterer Algorithmen	-
16-Oct-2000	Theoretische Analyse evolutionärer Algorithmen unter dem Aspekt der Optimierung in diskreten Suchräumen	Jansen, Thomas
7-Dec-2000	Zu Analyse und Entwurf evolutionärer Algorithmen	Droste, Stefan
14-Dec-2004	Über die Analyse randomisierter Suchheuristiken und den Entwurf spezialisierter Algorithmen im Bereich der kombinatorischen Optimierung	Wegener, Ingo; Witt, Carsten; Vöcking, Berthold
23-Aug-2000	Ein einheitliches Modell für Populationsstrukturen in Evolutionären Algorithmen	Sprave, Joachim
2-Mar-2004	Evolutionäre Algorithmen zwischen experimenteller und theoretischer Analyse	Jansen, Thomas; Wegener, Ingo; Briest, Patrick; Brockhoff, Dimo; Degener, Bastian; Englert, Matthias; Freitag, Sebastian; Gerendt, Joern; Gunia, Christian; Heering, Oliver; Heß, Manuel; Leifhelm, Michael; Plocienik, Kai; Projektgruppe 427; Röglin, Heiko; Schwerer, Andrea; Sudholt, Dirk; Tannenbaum, Stefan
7-Dec-2006	Algorithmik und Komplexität OBDD-repräsentierter Graphen	Wegener, Ingo; Sawitzki, Daniel; Sauerhoff, Martin
16-Oct-2001	Vergleich zwischen klassischen und verschachtelten Evolutionsstrategien am Beispiel einer nichtlinearen Regression an Oberflächenspannungen in IRE2	Bräuer, P.; Geyer, H.; Schulz, S.; Ulbig, P.
11-Mar-2005	Über die Vermeldung redundanter Betrachtungen beim Approximate String Matching	Banzhaf, Wolfgang; Richter, Christoph Jan; Padawik, Peter

[1](#) [2](#) [3](#) [4](#) [5](#) [6](#) [7](#) [8](#) [9](#) [10](#) [next](#)

Figure: A List of Search Results

Files:

- *[dspace-source]/config/language-packs/Messages.properties*

Perform the following steps:

- ① Edit *[dspace-source]/config/language-packs/Messages.properties*
- ② Change, e.g.:
`jsp.general.mydspace = My DSpace to`
`jsp.general.mydspace = My YourRepositoryName`
- ③ Perform the steps in ► Rebuild.

Please Note That:

The key-value-pairs must be on one line. Be carefull with autowrapping editors.

Files:

- *[dspace-source]/config/language-packs/Messages.properties*
- *[dspace-source]/jsp/local/<file.jsp>*

Perform the following steps:

- ➊ Edit *[dspace-source]/config/language-packs/Messages.properties*
Add a new tag e.g.:
`jsp.layout.footer-default.impressum = Impressum`
The tag name `jsp.layout.footer-default` refers to the path
of the jsp
There is no distinction between
`[dspace-source/jsp]` and
`[dspace-source]/jsp/local`
- ➋ Edit *[dspace-source]/jsp/layout/footer-default.jsp*
- ➌ Perform the steps in Rebuild.

Text - Multiple Messages.properties

Files - Steps - Notes

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You may provide the *Messages.properties* in multiple languages. The language used is determined by the clients browser settings. An overview of translations can be found at the DSpace Wiki. The language-packs are available at Sourceforge.

Files:

- `[dspace-source]/config/language-packs/Messages_<locale>.properties`

Perform the following steps

- ① Copy the addition property file `Messages_<locale>.properties` to `[dspace-source]/config/language-packs/`
- ② Perform the steps in Rebuild.

Note:

Not all the textual elements used by DSpace reside in the *Messages.properties*. Furthermore at the moment DSpace is not yet completely internationalized.

Text - The Wording of Emails

Files - Changes

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For emails sent by DSpace there are a number of templates.

Files:

- `[dspace-source]/config/emails/change_password`
- `[dspace-source]/config/emails/feedback`
- `[dspace-source]/config/emails/internal_error`
- `[dspace-source]/config/emails/register`
- `[dspace-source]/config/emails/submit_archive`
- `[dspace-source]/config/emails/submit_reject`
- `[dspace-source]/config/emails/submit_task`
- `[dspace-source]/config/emails/subscription`
- `[dspace-source]/config/emails/suggest`

Note:

At the moment these template are not i18n.

Text - The Wording of Emails

Steps - Notes

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Perform the following steps:

- ① Edit a template file
- ② Perform the steps in [Mere Configuration Changes](#).

Note:

Check all the template files, because they contain some dummy information which must be changed to your settings like contact information.

Text - The Wording of Emails

Example

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The Forgotten Password Template

[dspace-source]/config/emails/change_password]

```
# Email sent to DSpace users when they forget their password.  
#  
# Parameters: {0} is expanded to a special URL  
#  
# See org.dspace.core.Email for information on the format of this f  
#  
Subject: Change Password Request  
To change the password for your DSpace account, please click the li  
below:  
  
{0}
```

If you need assistance with your account, please email
dspace-help@myu.edu or call us at xxx-555-xxxx.

The DSpace Team

Details for *input-forms.xml* configuration are presented in section

► [input-forms](#).

Files:

- `[dspace-source]/config/input-forms.xml`

Perform the following steps:

- ① Edit `[dspace-source]/config/input-forms.xml`
- ② Perform the steps in ► [Mere Configuration Changes](#).

Note:

The *input-forms.xml* is not yet i18n.

Files:

- `[dspace-source]/jsp/local/help/collection-admin.html`
- `[dspace-source]/jsp/local/help/formats.jsp`
- `[dspace-source]/jsp/local/help/index.html`
- `[dspace-source]/jsp/local/help/site-admin.html`

Perform the following steps:

- ➊ Edit one of these files
- ➋ Perform the steps in [Rebuild](#).

Administrations UI - DSpace License

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During submission a license agreement must be accepted by the submitter. This license will become part of the item.

DSpace comes shipped with a Demo-License. You MUST adapt this license to:

- consider the law of your country
- to meet your the needs of your IR

Perform the following steps:

- ① Log in as Admin to your DSpace instance
- ② Go to *[YourURL]/dspace-admin* and choose "'Edit Default License'" in the navigation bar
- ③ Edit the License and "'Submit'".

Alternatively you may edit *[dspace-source]/config/default.license* directly and perform the steps in [Rebuild](#).

Note:

The License is not i18n.

Administrations UI - DSpace Default License Example

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Layout

input-forms



The screenshot shows the DSpace Administration interface. The left sidebar contains a navigation menu with items like Communities/Collections, E-peopple, Groups, Items, Metadata Registry, Bitstream Format Registry, Workflow, Authorization, Edit News, Edit Default License (which is currently selected), Supervisors, Statistics, Help, and Log Out. The main content area has a breadcrumb trail: Your Repository Name > Administer >. The title is "Default License Editor". A note at the top says: "Edit the default license by using the text box below. The license cannot be empty. Please ensure the license meets the legal conditions of your country. Changing this license will not affect those items already published and collections with their own licenses." Below this is a large text area containing the "NON-EXCLUSIVE DISTRIBUTION LICENSE" text. At the bottom of the text area, there is a note: "You agree that DSU may, without changing the content, translate the". At the very bottom of the text area are "Save" and "Cancel" buttons. At the bottom of the page, there is a W3C XHTML 1.0 logo and links to "DSpace Software Copyright © 2002-2007 MIT and Hewlett-Packard - Feedback".

Figure: Administrations UI - License Editor

Administrations UI - License per Collection

Änderungsschritte

DSpace 1.4.1
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tion

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Changes

dspace.cfg

Text

Layout

input-forms

You may assign an individual license to a collection.

Perform the following steps:

- ① Log in as Admin to your DSpace instance
- ② Navigate to the collection
- ③ Use the "Edit"-Button in Admin Tools
- ④ Edit the field "License"
- ⑤ Click on "Update" to activate changes

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Perform the following steps:

- ① Log in as Admin to your DSpace instance
- ② Go to *[YourURL]/dspace-admin* and choose "Edit News"
- ③ Select "'top'" or "'side'"
- ④ Change the text
- ⑤ Use "'Save'" to save the changes

Administrations UI - News

The News Editor

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Text

Layout

input-forms



The screenshot shows the DSpace News Editor page. At the top, there's a navigation bar with the DSpace logo and links for "About DSpace Software", "Your Repository Name > Administer > News Editor". The main content area has a sidebar on the left containing a tree view of administration categories like Communities/Collections, E-people, Groups, Items, Metadata Registry, Bitstream Format Registry, Workflow, Authorization, and various edit links. The main panel contains instructions to add or edit text in a box to appear in the top box of the DSpace home page, noting that HTML tags can be used but won't be validated. A text area labeled "News:" contains the HTML code: <h3>DSpace is Live</h3><p>Welcome to our digital repository of My University research!</p><p>More exciting news to appear here.</p>. Below this is a "Save" button and a "Cancel" button. At the bottom of the page, there's a W3C XHTML 1.0 validation logo and copyright information: "DSpace Software Copyright © 2002-2007 MIT and Hewlett-Packard - Feedback".

Figure: The News Editor

Administrations UI - News

News on the DSpace Home Page

DSpace 1.4.1
- Customiza-
tion

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Introduction

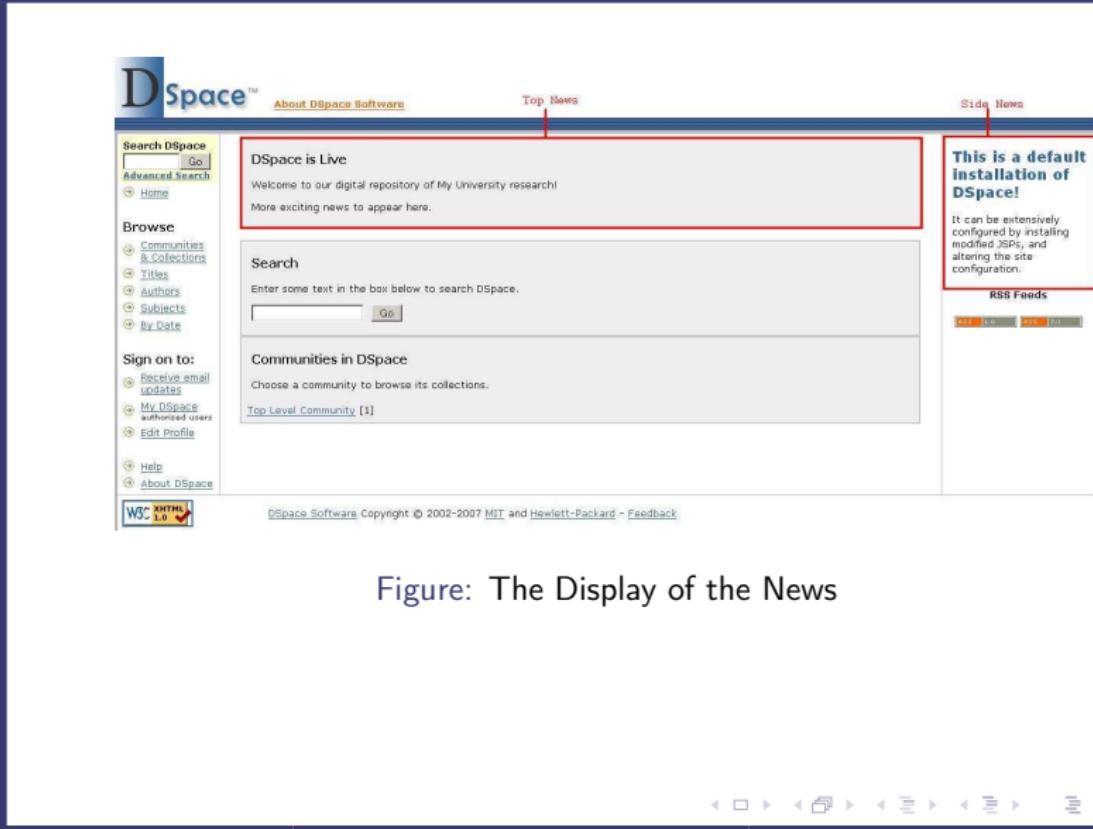
Activate
Changes

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Text

Layout

input-forms



The screenshot shows the DSpace 1.4.1 home page with several customizations applied:

- Top News:** A red box highlights the "Top News" section, which displays a single news item: "DSpace is Live".
- Side News:** A red box highlights the "Side News" section, which contains the text: "This is a default installation of DSpace! It can be extensively configured by installing modified JSPs, and altering the site configuration."
- RSS Feeds:** A red box highlights the "RSS Feeds" section, which lists three feeds: "RSS 1.0", "RSS 2.0", and "Atom 0.3".
- Custom Left Sidebar:** A sidebar on the left side contains links for "Search DSpace", "Advanced Search", "Home", "Browse" (with categories like "Communities & Collections", "Titles", "Authors", "Subjects", "by Date"), "Sign on to:" (with options like "Receive email updates", "My DSpace authorized users", "Edit Profile", "Help", and "About DSpace"), and "W3C XHTML 1.0" validation status.
- Page Footer:** The footer includes links for "DSpace Software", "Copyright © 2002-2007 MIT and Hewlett-Packard", and "Feedback".

Figure: The Display of the News

DSpace 1.4.1

- Customiza-
tion

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Text

Layout

input-forms

The basic elements of most DSpace pages are:

- header
- footer
- navigation bar
- location bar

The most commonly changed JSP's are:

- *[dspace-source]/jsp/local/layout/footer-default.jsp*
- *[dspace-source]/jsp/local/layout/header-default.jsp*
- *[dspace-source]/jsp/local/layout/navbar-default.jsp*
- *[dspace-source]/jsp/local/styles.css.jsp*

Layout

Example - A DSpace Page

DSpace 1.4.1
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Layout

input-forms

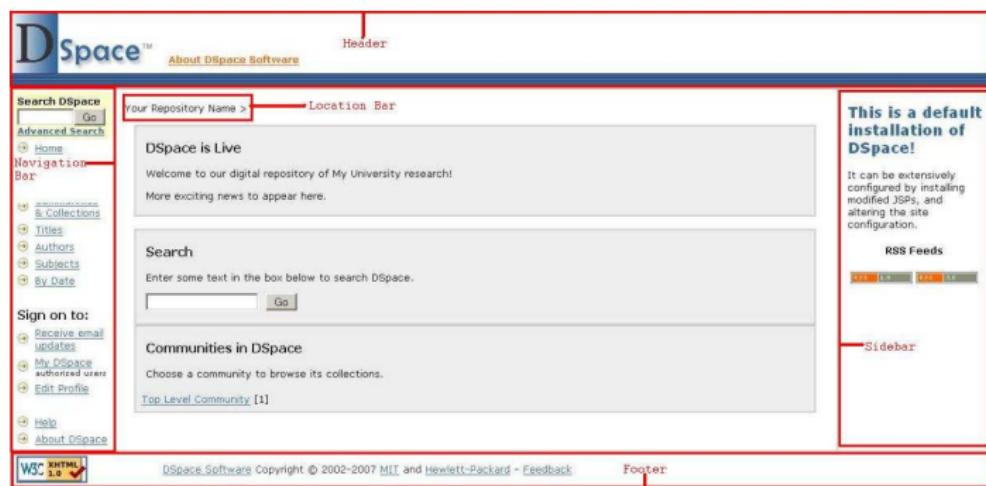


Figure: Elements of a Page

Layout - Page Attributes

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- Customiza-
tion

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Layout

input-forms

Most of the layout changes are done via the layout tag
`<dspace:layout ...>`.

This tag can have the following attributes:

- locbar
- navbar
- style

Layout - Page Attributes

Location Bar

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locbar determines whether and how the location bar is used.

The default setting is locbar="commLink".:

- locbar="off"
turns the location bar off
- locbar="noLink"
turns the location bar on
behaviour: no links to parents
- locbar="commLink"
turns the location bar on
behaviour: links to parents

navbar determines whether and which navigation bar to use.

- `navbar="off"`
turns the navigation bar off
- `navbar="<name>"` turns it on, where
`jsp/layout/navbar-<name>.jsp` e.g.:
`<dspace:layout navbar="admin" titlekey="jsp.administer">`
determines which bar to use.

Layout - Page Attributes

Style

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style determines which header and footer is used, e.g.:

style="myStyle" leads to

- `jsp/layout/header-myStyle.jsp`
- `jsp/layout/footer-myStyle.jsp`

being used. If the attribute is omitted the default will be used.

Layout - Example

Turning Off the Location Bar on DSpace Home

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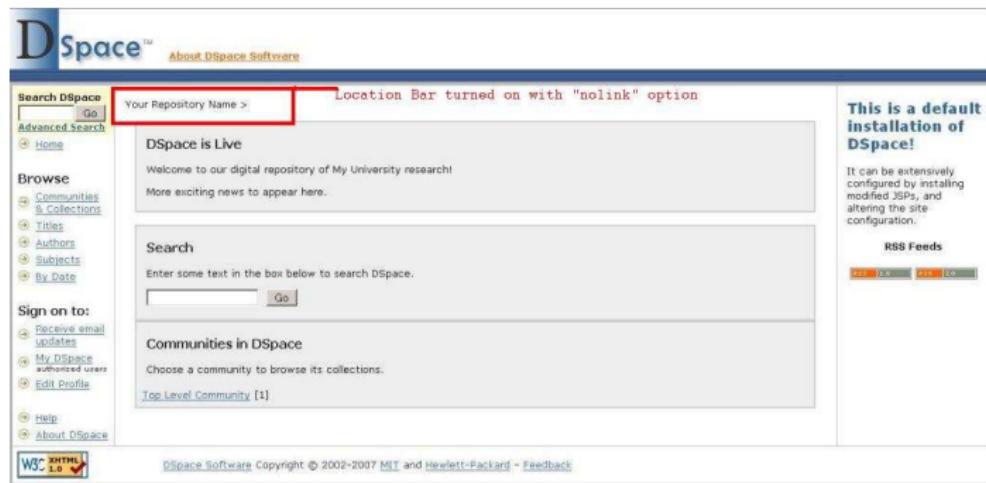


Figure: DSpace Home with Location Bar

Layout - Example

Turning Off the Location Bar on DSpace Home

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- Customization

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Text

Layout

input-forms

As most IR's use the header to display the name of the IR, you don't want the location bar to display this redundant information. In order to turn it off:

Change `[dspace-source]/jsp/local/home.jsp`

`<dspace:layout locbar="noLink" ...`

to

`<dspace:layout locbar="off" ...`

and perform the steps in [Rebuild](#).

Layout - Example

Turning Off the Location Bar on DSpace Home

DSpace 1.4.1
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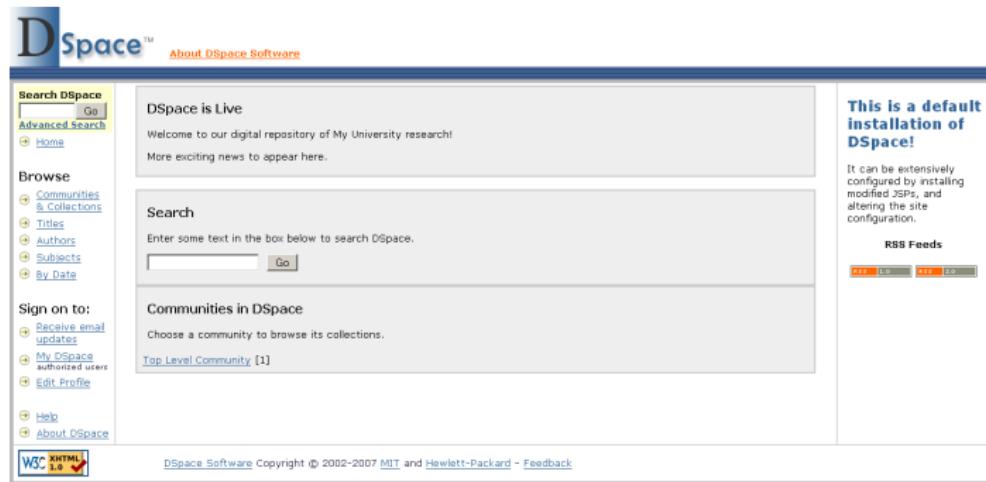
Activate
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Text

Layout

input-forms



The screenshot shows the DSpace 1.4.1 home page with a customized layout. The header features the "DSpace™" logo and a link to "About DSpace Software". On the left, there's a sidebar with links for "Search DSpace", "Advanced Search", "Home", "Browse" (with categories like Communities & Collections, Titles, Authors, Subjects, By Date), "Sign on to:", "Receive email updates", "My DSpace authorized users", "Edit Profile", "Help", and "about DSpace". The main content area includes sections for "DSpace is Live" (with a welcome message and placeholder for news), "Search" (with a search input field and "Go" button), and "Communities in DSpace" (with a link to "Top Level Community [1]"). A right sidebar contains the text "This is a default installation of DSpace!" followed by a note about extensibility and configuration, and links for "RSS Feeds" (RSS 1.0, RSS 2.0). At the bottom, there's a W3C XHTML 1.0 validation logo and a footer with copyright information.

Figure: DSpace Home Without Location Bar

The Submission Form - input-forms.xml

Function

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Text

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input-forms

The forms used during a submission of an item via the UI are created based on *[dspace-source]/config/input-forms.xml*.

Detailed information can be found in *[dspace]/docs/submission.html*.

The *input-forms.xml* consists of the top level element

`<input-forms>` which contains 3 elements::

- `<form-map>` Mapping defined forms to collections
- `<form-definitions>` Definition of single forms
- `<form-value-pairs>` Definition of selection lists

The Submission Form - input-forms.xml Example

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input-forms

DSpace 1.4.1 - Customization

Describe Describe Describe Upload Verify License Complete

Submit: Describe this Item

Please fill in the requested information about this submission below. In most browsers, you can use the tab key to move the cursor to the next input box or button, to save you having to use the mouse each time. [\[More Help...\]](#)

Enter the names of the authors of this item below.

Last name First name(s) + *
e.g. Smith e.g. Donald Jr

Authors Add More

Enter the main title of the item.

Title

Enter the series and number assigned to this item by your community.

Series Name Report or Paper No.

Series/Report No. Add More

If the item has any identification numbers or codes associated with it, please enter the types and the actual numbers or codes below.

Identifiers Add More

Select the type(s) of content of the item. To select more than one value in the list, you may have to hold down the "CTRL" or "Shift" key.

Type

Select the language of the main content of the item. If the language does not appear in the list below, please select 'Other'. If the content does not really have a language (for example, if it is a dataset or an image) please select 'N/A'.

Language

< Previous Next > Cancel Save

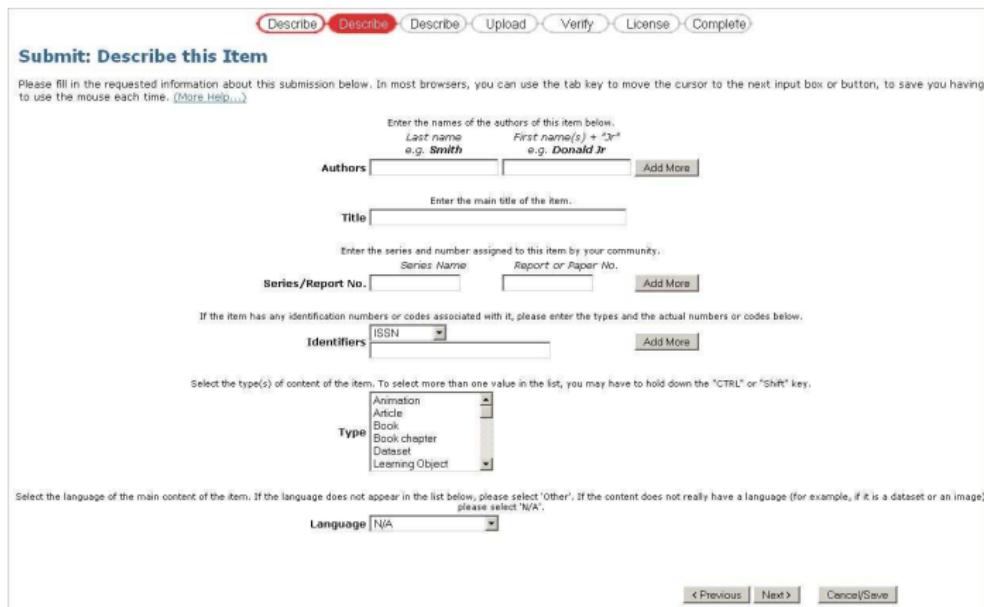


Figure: The Default Submission Form - Page 1

The Submission Form - input-forms.xml

Structure

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input-forms

Basic structure of input-forms.xml

```
<input-forms>
    <!-- Map of Collections to Form Sets -->
    <form-map>
        <name-map collection-handle="default" form-name="traditional" />
        ...
    </form-map>

    <!-- Form Set Definitions -->
    <form-definitions>
        <form name="traditional">
            ...
        </form>
    </form-definitions>

    <!-- Name/Value Pairs used within Multiple Choice Widgets -->
    <form-value-pairs>
        <value-pairs value-pairs-name="common_iso_languages" dc-term="language_isoc">
            ...
        </value-pairs>
    </form-value-pairs>
</input-forms>
```

The Submission Form - input-forms.xml

Form Definition - Elements and Attributes

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input-forms

A form is created with `<form></form>`.

Each form has the attribute *name*, e.g.:

```
<form name="myForm">
```

This name is used to map a form to a collection.

A form may consist of up to 3 elements:

```
<page></page>
```

which may consist of fields.

```
<field></field>
```

A page must have the attribute `number="n"` $n := \{1, 2, 3\}$.

The Submission Form - input-forms.xml

Field Definition - Elements

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- Customiza-
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Text

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input-forms

A *<field>* consists of:

- *<dc-schema></dc-schema>* mandatory metadata schema name
- *<dc-element></dc-element>* mandatory metadata element
- *<dc-qualifier></dc-qualifier>* metadata qualifier
- *<repeatable></repeatable >*
Values: true or false
Marks a field as repeatable.
- *<label ></label >* mandatory
Label used in UI
- *<input-type ></input-type >* mandatory
Type of input field
- *<hint></hint>* mandatory
Hint used in UI
- *<required></required >*
If this field contains any text, the field is marked as mandatory.
- *<visibility></visibility>*
Visibility during Workflow and Submission
 - workflow
Only visible in workflow
 - submit
Only visible during submission

The Submission Form - input-forms.xml

Field Definition - the <input-type>

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input-forms

The input-type:

- onebox

Simple Onebox for short texts

- twobox

A pair of Oneboxes

- textarea

A textarea

- name

A pair of textboxes for personal names

- date

Date, at least a year must be given

- dropdown

A selection list

- qualdrop-value

A selection list combined with a onebox

The Submission Form - input-forms.xml

Selection Lists

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Selection lists are defined in

`<form-value-pairs></form-value-pairs>`.

as

`<value-pairs></value-pairs>`. A
`<value-pairs></value-pairs>` has 2 attributes.

① value-pairs-name, z.B.:

`value-pairs-name="common_identifiers"` used in:

② dc-term, z. B.:

`dc-term="identifier"`

qualified name of the metadata element

The Submission Form - input-forms.xml

Selection Lists

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tion

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Text

Layout

input-forms

A selection list

<value-pairs></value-pairs>

consist of key-value-pairs

<pair></pair>.

Each pair consists of 2 Elements

- <displayed-value></displayed-value>

To be displayed in the UI

- <stored-value></stored-value>

To be stored in the DB

The Submission Form - input-forms.xml

Collection Form Mapping

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- Customiza-
tion

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Activate
Changes

dspace.cfg

Text

Layout

input-forms

Within

```
<form-map></form-map>
```

forms are mapped to collections.

```
<name-map collection-handle="default" form-name="tradition
```

Each `<form-map></form-map>` has 2 attributes:

- ❶ `collection-handle="collectionHandle"`
or "default"
- ❷ `form-name="formName"`
as defined in
`<form name="myForm">`